

## Stock Gift Notification



**Gifts of appreciated stock, bonds or mutual funds** are a smart and simple way to support The Wetlands Institute. These gifts allow you to **give more with less** because you may be able to take an income tax deduction and avoid capital gains taxes.

If you plan to donate stock to TWI, please help us more efficiently process your gift by completing the form below to let us know your gift is coming. You can print and mail the form, or email a digital copy to Carol Wyland at [finance@wetlandsinstitute.org](mailto:finance@wetlandsinstitute.org).

After giving us this form, you will still need to initiate the transfer through your broker.

**Questions?** Reach out to Carol Wyland at 609-368-1211 or [finance@wetlandsinstitute.org](mailto:finance@wetlandsinstitute.org).

### Donor Information

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Name as you want it to appear on acknowledgements:

\_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone: \_\_\_\_\_

### Gift Information

Security/Stock Name: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Designation: \_\_\_\_\_

### Broker Information (for questions about the gift only)

Broker Phone Number: \_\_\_\_\_

Broker Email Address: \_\_\_\_\_

Notes: \_\_\_\_\_

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